



“ On T h e M o n e y R e p o r t ”

By Steve Pomeranz, CFP

Host, *On The Money!* WXEL 90.7 FM

The list below is comprised of some of my favorite books and periodicals which have helped formulated my investment strategies over the last 22 years. I call it my *Recommended Reading List*. Most of these books are still in print but some, unfortunately, may not be. This list is by no means complete, but contains many of the books that I have personally found to be very helpful. For those of you who wish to read systematically, I have sorted them loosely in the order I think they should be read. Each one, however, will stand on its own merits and be an important foundation for your investment success.

Books

The Warren Buffet Way, Investment Strategies of the World's Greatest Investor

Robert G. Hagstrom, Jr.
Publisher: John Wiley and Sons

One Up On Wall Street

Peter Lynch
Publisher: Simon and Shuster

The Intelligent Investor

Benjamin Graham
Publisher: Harper Collins

Asset Allocation

Roger C. Gibson
Publisher: McGraw Hill

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“ On T h e M o n e y R e p o r t ”

The Psychology of Investing

Lawrence E. Lifson
Publisher: John Wiley and Sons

The Complete Guide To Managing A Portfolio Of Mutual Funds

Ronald K. Rutherford
Publisher: McGraw Hill

Total Wealth

Mac Barnes
Publisher: Capitol Press

The Art of Contrary Thinking

Humphrey B. O'Neill
Publisher: The Caxton Printers Ltd

The Battle for investment Survival

Gerald M. Loeb
Publisher: Simon and Shuster

The Wealth Management index

Ross Levin
Publisher: Irwin Professional Publishing

The Power of Gold

Peter L. Bernstein
Publisher: John Wiley and Sons

Against The Gods: The Remarkable Story Of Risk

Peter L. Bernstein
Publisher: John Wiley and sons

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“ On T h e M o n e y R e p o r t ”

The Nature of Risk and the Meaning of Life

Justin Mamis
Publisher: Fraser Publishing Company

Internet Web Sites

www.quicken.com/investments/strategies/

The whole quicken site, itself, is quite excellent, however this particular page will enable you to examine a company based on the fundamentals described by Robert G. Hagstrom, Jr. in The Warren Buffet Way.

www.clearstation.com

An interesting, simple to use site for technical analysis.

www.morningstar.com

Probably the most comprehensive service with regard to mutual funds.

www.bankrate.com

A ton of information on anything related to interest rates.

www.pimco.com

Bond market commentary by Bill Gross. One of the most widely respected analysts.

www.yahoo.com

Great for getting company financials in a systematic way.

moneycentral.msn.com/investor/research

Same as above

www.hussman.net

Weekly research update on market trends-very valuable!

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“ On T h e M o n e y R e p o r t ”

www.mcdep.com

Excellent Independent Analysis of the Energy Market

www.prudentbear.com

Timely Analysis for Today's Market

www.bloomberg.com

Periodicals

No new additions

Forbes

Wall Street Journal

Fortune

Barrons – (great for bear markets, not so good for bull markets)

Please remember that investing is two parts science, on part art. No investment strategy is right for everyone and above all (contrary to the tone of many of the aforementioned books) these strategies are not the only ones that work. Each strategy must have the flexibility to change with market conditions and shouldn't be treated as a religious-type dogma.

I hope you enjoy my *Recommended Reading List*. Good Luck!

Steve Pomeranz, CFP
“The Investor's Advocate”
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